

Category: CLIN

Client Name: _____ Date: _____

Form 4: Monthly Summary

VITALS				
T:	P:	R:	BP:	PAIN:
MENTAL STATUS AND BEHAVIOR				
ORIENTATION	<input type="checkbox"/> Alert <input type="checkbox"/> Orientated to Person <input type="checkbox"/> Orientated to Place <input type="checkbox"/> Orientated to Time <input type="checkbox"/> Disorientated to Person <input type="checkbox"/> Disorientated to Place <input type="checkbox"/> Disorientated to Time			
MEMORY	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Other _____			
MOOD	<input type="checkbox"/> No Problems at this time <input type="checkbox"/> Anxious <input type="checkbox"/> Agitated <input type="checkbox"/> Depressed <input type="checkbox"/> Semi-comatose <input type="checkbox"/> Comatose <input type="checkbox"/> Intermittent Confusion <input type="checkbox"/> Confused <input type="checkbox"/> Other: _____			
SLEEP	<input type="checkbox"/> Adequate Sleep: _____ hrs/night <input type="checkbox"/> Naps during Day <input type="checkbox"/> Difficulty falling asleep <input type="checkbox"/> Intermittent awakening <input type="checkbox"/> Early morning awakening <input type="checkbox"/> Restless Sleep <input type="checkbox"/> Sleeps with medication only			
SENSORY SYSTEMS				
VISION	<input type="checkbox"/> Adequate <input type="checkbox"/> Adequate with glasses <input type="checkbox"/> Poor: Rt/ Lt/ Bilat (circle one) <input type="checkbox"/> Blind <input type="checkbox"/> Unable to assess <input type="checkbox"/> Other _____			
HEARING	<input type="checkbox"/> Adequate <input type="checkbox"/> Adequate with Hearing Aid <input type="checkbox"/> Hard of Hearing: Rt/ Lt/ Bilat (circle one) <input type="checkbox"/> Deaf <input type="checkbox"/> Unable to assess <input type="checkbox"/> Other _____			
SPEECH	<input type="checkbox"/> Coherent & Relevant <input type="checkbox"/> Incoherent <input type="checkbox"/> Clear & Understood <input type="checkbox"/> Slurred Speech <input type="checkbox"/> Aphasic <input type="checkbox"/> Non-English Speaking <input type="checkbox"/> Other _____			
ACTIVITIES OF DAILY LIVING				
Specify: <i>INDEPENDENT, ASSIST/SUPERVISE, PARTIAL ASSIST, or TOTAL CARE</i>				
Bathing	Grooming	Oral Hygiene	Dressing	Feeding
LIVING ENVIRONMENT SAFETY ASSESSMENT				
<input type="checkbox"/> Floor surfaces/stairs <input type="checkbox"/> Electrical/lighting <input type="checkbox"/> Water temp <input type="checkbox"/> Entryways <input type="checkbox"/> Bathroom <input type="checkbox"/> Other: _____				
Note: _____				
NUTRITION & HYDRATION				
DIET	<input type="checkbox"/> Tube Feeding: _____ <input type="checkbox"/> Normal Diet <input type="checkbox"/> Special Diet _____ <input type="checkbox"/> Supplement _____ <input type="checkbox"/> Restrict Fluids _____ <input type="checkbox"/> Force Fluids _____ <input type="checkbox"/> NPO			
APPETITE	Consumes: <input type="checkbox"/> 100-75% <input type="checkbox"/> 74-50% <input type="checkbox"/> 49-25% <input type="checkbox"/> <25% <input type="checkbox"/> Eats in Room <input type="checkbox"/> Eats in Dining room <input type="checkbox"/> N/A			
WEIGHT	Current weight: _____ Previous weight: _____ Weight Frequency: _____ Weight gain: _____ Weight loss _____			
RESPIRATORY				
TRACH/VENT/INHALER NEB. TX/CPAP/O2				
BREATH SOUNDS/ PATTERNS				
ALLERGIES				
TO MEDS		Reaction Type		
TO ENVIRONMENT/ PRODUCTS/LATEX				
SKIN CARE				
<input type="checkbox"/> Skin Intact • Bruises _____ <input type="checkbox"/> Redness/Rash _____ <input type="checkbox"/> Abrasions _____ <input type="checkbox"/> Pressure Sore _____ Stage: _____ <input type="checkbox"/> Add'l sites; See CLIN 7: Body Outline <input type="checkbox"/> Wound/Preventative Skin Care: _____				

CONTINENCE

BLADDER	<input type="checkbox"/> Continent all day and night <input type="checkbox"/> Continent in day & wears briefs @ night
	<input type="checkbox"/> Partial incontinent (less than 3X per week) <input type="checkbox"/> Incontinent (more than 3X per week)
	<input type="checkbox"/> Total Incontinent <input type="checkbox"/> Wears briefs/uses under pads
	<input type="checkbox"/> Toileting schedule <input type="checkbox"/> Catheter; Date Last Changed _____ <input type="checkbox"/> Ostomy
BOWELS	<input type="checkbox"/> Continent <input type="checkbox"/> Continent in day & wears briefs @ night <input type="checkbox"/> Toilet upon desire
	<input type="checkbox"/> Partial incontinent (less than 3X per week) <input type="checkbox"/> Incontinent (more than 3X per week)
	<input type="checkbox"/> Total Incontinent <input type="checkbox"/> Wears briefs /uses under pads
	<input type="checkbox"/> Bowel Program _____ <input type="checkbox"/> Colostomy

ACTIVITY/ MOBILITY

AMBULATORY	<input type="checkbox"/> Independent <input type="checkbox"/> 1 person Assist <input type="checkbox"/> Use of Walker <input type="checkbox"/> Other Assistive Devices _____
	<input type="checkbox"/> Ambulates distance of _____ Strength: LUE _____ RUE _____ LLE _____ RLE _____
WHEELCHAIR	Balance: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Gait: _____ <input type="checkbox"/> N/A _____
	<input type="checkbox"/> Rolls self <input type="checkbox"/> Electric w/c <input type="checkbox"/> Requires assistance <input type="checkbox"/> N/A
RECLINER/CHAIR	<input type="checkbox"/> Up in w/c most of day <input type="checkbox"/> Up in w/c short periods
SAFETY PRECAUTIONS	<input type="checkbox"/> Up most of day <input type="checkbox"/> Bed rest <input type="checkbox"/> Up for short periods <input type="checkbox"/> N/A
	<input type="checkbox"/> Fall <input type="checkbox"/> Skin <input type="checkbox"/> Home <input type="checkbox"/> Emotional <input type="checkbox"/> Infection <input type="checkbox"/> Equipment Use <input type="checkbox"/> Meds <input type="checkbox"/> Airway/Respiratory
<input type="checkbox"/> Other: _____	

RECENT MEDICAL HISTORY

Doctor Visits: _____

Hospital Admit: _____

Infections/ Injury: _____

New DME: _____

New Diagnoses: _____

New Physician Orders (Meds, Treatments, Etc.): _____

PROGRESS NOTES TOWARD GOALS AND EXPECTATIONS

NOTES

POC up-to-date? Satisfied with care? Satisfied with staff?

Change in needs or service requests?

Client/Family wishes to continue care:

HHA / LPN Supervisory Visit? Yes No Type: Direct (HHA/LPN on duty) Indirect (HHA/LPN not on duty)

NURSE SIGNATURE: _____ **DATE:** _____